|  |  |  |
| --- | --- | --- |
| **Pro-Forma Balance Sheet** |  |  |
|  |  |
|  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| **Date of Coverage:** | **For [YEAR] to [DATE]** |  |  |  |
| **All numbers in USD 0,000** |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| **Company Name** |  |  | **Date** |
| AddressPhone NumberEmail Id |  |  |  |
|  |  | **Prepared By** |
|  |  |  |
|  |  |  |  |  |  |  |  |
| **Assets** | **Year** | **Year** | **Year** | **Year** |
| **Current Assets** |  |  |  |  |
| Cash |   |   |   |   |
| Net Accounts Receivable |   |   |   |   |
| Inventory |   |   |   |   |
| Temporary Investment |   |   |   |   |
| Prepaid Expenses |   |   |   |   |
| **Total Current Assets** | **$0.00** | **$0.00** | **$0.00** | **$0.00** |
| **Fixed Assets** |  |  |  |  |
| Long Term Investments |   |   |   |   |
| Buildings (Net of Depreciation) |   |   |   |   |
| Land |   |   |   |   |
| Plant and Equipment (Net) |   |   |   |   |
| Furniture and Fixtures (Net) |   |   |   |   |
| **Total Fixed Assets** | **$0.00** | **$0.00** | **$0.00** | **$0.00** |
| **Total Assets** | **$0.00** | **$0.00** | **$0.00** | **$0.00** |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Liabilities** | **Year** | **Year** | **Year** | **Year** |
| **Current Liabilities** |  |  |  |  |
| Accounts Payable |  |  |  |  |
| Short term Notes |  |  |  |  |
| Current Portion of Long-Term Notes |  |  |  |  |
| Accruals and Other Payables |  |  |  |  |
| **Total Current Liabilities** | **$0.00** | **$0.00** | **$0.00** | **$0.00** |
| Long-Term Liabilities |  |  |  |  |
| Old Long-Term Liabilities |  |  |  |  |
| Mortgage |  |  |  |  |
| Total Long-Term Liabilities | **$0.00** | **$0.00** | **$0.00** | **$0.00** |
|  |  |  |  |  |  |  |  |
| **Shareholders' Equity** | **Year** | **Year** | **Year** | **Year** |
| **Capital Stock** |  |  |  |  |
| Total Shareholders' Equity |  |  |  |  |
| **Total Liabilities and Equity** | **$0.00** | **$0.00** | **$0.00** | **$0.00** |