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|  |  | **BUSINESS TERM SHEET** | | | | | |  |
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| Proposed Investment in | | | | | | | | |
| [NAME OF THE COMPANY] | | | | | | | | |
|  |  |  |  |  |  |  |  |  |
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| **Sponsor:** | | |  | | | | | |
| **Participating Lenders:** | | |  | | | | | |
| **Program Overview:** | | |  | | | | | |
| **Mortgage Loan Types and Terms:** | | |  | | | | | |
| **Borrower Eligibility:** | | |  | | | | | |
| **Maximum Loan Amount:** | | |  | | | | | |
| **Reservations:** | | |  | | | | | |
| **Fees and Points:** | | |  | | | | | |
| **Loan Delivery and Purchase:** | | |  | | | | | |
| **For more information, please contact:** | | |  | | | | | |
| **Related Party Transactions:** | | |  | | | | | |
| **Confidentiality:** | | |  | | | | | |
| **Documentation:** | | |  | | | | | |
| **Legal Fees and Expenses:** | | |  | | | | | |
| **Timing:** | | |  | | | | | |
| **Effect of Term Sheet:** | | |  | | | | | |
| **Governing Law:** | | |  | | | | | |