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|  |  | **BUSINESS TERM SHEET** |  |
|  |  |  |
| Proposed Investment in |
| [NAME OF THE COMPANY]  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
| **Sponsor:** |   |
| **Participating Lenders:** |   |
| **Program Overview:** |   |
| **Mortgage Loan Types and Terms:** |   |
| **Borrower Eligibility:** |   |
| **Maximum Loan Amount:** |   |
| **Reservations:** |   |
| **Fees and Points:** |   |
| **Loan Delivery and Purchase:** |   |
| **For more information, please contact:** |   |
| **Related Party Transactions:** |   |
| **Confidentiality:** |   |
| **Documentation:** |   |
| **Legal Fees and Expenses:** |   |
| **Timing:** |   |
| **Effect of Term Sheet:** |   |
| **Governing Law:** |   |