**STRATEGIC**

**PLANNING CHECKLIST**

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| **COMPONENT** | **STATUS** | **NOTES** |
| Mission | ☐ | Complete |
| Vision | ☐ | Complete |
| Core Values | ☐ | Too many values in the set |
| Commentary for Mission & Vision | ☐ | Commentary on the mission & vision statements are poor |
| Stakeholders | ☐ | Needs revision |
| Strategic Budget | ☐ | Complete |
| Assessment | ☐ | Completed a year ago |
| Customer Value Proposition | ☐ | Complete |
| Strategic Priorities | ☐ | The old set needs to be eliminated |
| Perspectives | ☐ | Not balanced; needs revision |
| Objectives | ☐ | Strong objectives but not time-specific |
| Intended Results | ☐ | Not fully developed |
| Strategy Map | ☐ | Needs attention |
| Measures (KPIs) | ☐ | Not strategic |
| Targets | ☐ | Complete |
| Strategy Plan | ☐ | Documented but process not followed |
| Initiatives | ☐ | Not properly linked to strategies |
| Communications Plan | ☐ | All ad hoc |
| Reporting Plan | ☐ | Reports are established |
| Plans Signed Off | ☐ | Nothing signed off this year |
| Local Plans | ☐ | Complete |